SUNOCO LP

RECONCILIATION OF NON-GAAP MEASURES

The following table presents a reconciliation of net income to Adjusted EBITDA and Distributable Cash Flow, as adjusted, for the three months and year ended December 31, 2024 and 2023:

SUNOCO LP SUPPLEMENTAL INFORMATION

(Dollars and units in millions) (unaudited)

Three months ended December 31, 2024Vear Ended December2024202320242023Net income (loss)\$141\$(106)\$874\$Depreciation, amortization and accretion152463681Interest expense, net117553911Non-cash unit-based compensation expense54171(Gain) loss on disposal of assets and impairment charges(7)1451Loss on extinguishment of debt2211Unrealized (gains) losses on commodity derivatives4(10)121Inventory valuation adjustments(13)2278611Equity in earnings of unconsolidated affiliates4821011(Gain) loss on West Texas Sale193211Other non-cash adjustments193211Income tax expense4917514392361,457Transaction-related expenses710611Adjusted EBITDA (0)4392361,45711Adjusted EBITDA (0)4392361,45711Adjusted EBITDA (0)4392361,4571Adjusted EBITDA (0)4392361,4571Transaction-related expenses71061	3 394
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Unrealized (gains) losses on commodity derivatives4(10)12Inventory valuation adjustments(13)22786Equity in earnings of unconsolidated affiliates(25)(1)(60)Adjusted EBITDA related to unconsolidated affiliates482101(Gain) loss on West Texas Sale12—(586)Other non-cash adjustments1932Income tax expense49175Adjusted EBITDA ⁽¹⁾ 4392361,457Transaction-related expenses7—106	(7)
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Transaction-related expenses 7 — 106	36
	964
A direct of EDITDA(1) concluding the market of	
Adjusted EBITDA ⁽¹⁾ , excluding transaction-related	
expenses \$ 446 \$ 236 \$ 1,563 \$	964
Adjusted EBITDA ⁽¹⁾ \$ 439 \$ 236 \$ 1,457 \$	964
Adjusted EBITDA related to unconsolidated affiliates (48) (2) (101)	(10)
Distributable cash flow from unconsolidated affiliates 43 1 93	(10)
Cash interest expense (114) (53) (369)	(210)
Current income tax expense(5)(4)(189)	(23)
Transaction-related income taxes (3) — 179	()
Maintenance capital expenditures (58) (33) (124)	(70)
Distributable Cash Flow 254 145 946	658
Transaction-related expenses 7 3 135	6
Distributable Cash Flow, as adjusted ⁽¹⁾ \$ 261 \$ 148 \$ 1,081 \$	664
Distributions to Partners:	
Limited Partners \$ 121 \$ 71 \$ 478 \$	284
General Partner 37 19 145	76
Total distributions to be paid to partners\$158\$90\$623\$	360
Common Units outstanding - end of period 136.2 84.4 136.2	